

## **Application For**

# Commercial Mortgage Loan

Type of Loan Sought	Loan Product	TYPE OF BORROWER
Variable	Investment Grade Loan	Individual or Joint
Fixed for years	Commercial LoDoc	Company
Principal & Interest	Development	Partnership
Interest Only	Commercial LOC	Trustee
	Specialized	Other

			Loan Summary	7
Loan Amount	\$		Total Net Annual Income:	\$
Security Value	\$		Approx. Interest Expense:	\$
LVR:		%	Serviceability Ratio:	
Commitment Fee:		Received	Yes / No	
Name of Introducer:				
Date Submitted:				
Submission Complete	•	Yes / No		

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CORPORATE BORROWERS		
Company Name:		
	Registered No:	
Registered Address:	ZIP:	
Name of Trust (if applicable):	Date of Incorporation:	
Telephone Number:	Fax Number:	
Description of Business:		
Personal Particulars of Directors, Shareholders and	other Persons Acting as Guarantors to be Completed Below.	

PERSONAL DETAILS of I	ndividuals / Guarantors / Directors		
Surname:	Surname:		
Other names:	Other names:		
Date of Birth: Marital Status:	Date of Birth: Marital Status:		
Drivers License No:	Drivers License No:		
Present Address:	Present Address:		
Postcode: for years	ZIP: for years		
Preious Address of Applicant:	Previous Address of Applicant:		
Postcode: for years	ZIP: for years		
Tel Home: Business:	Tel Home: Business:		
Mobile:	Mobile:		
Email:	Email:		
Occupation (if self employed job description and industry)	Occupation (if self employed job description and industry)		
Employed By:	Employed By:		
Since: //	Since: / /		
Previously Employed By:	Previously Employed By:		
From / / to / /	From / / to / /		
Annual Gross Income:	Annual Gross Income:		
Other Income (Itemize on back page if necessary)	Other Income (Itemize on back page if necessary)		
1.	1.		
2.	2.		
3.	3.		
Brief Resume / Background of Applicant 1:	Brief Resume / Background of Applicant 2:		

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	Firm:		Contact:	
SOLICTOR	Address:			
BOLICION	Phone No:		Fax No:	
	Firm:		Contact:	
ACCOUNTANT	Address:			
71000011171111	Phone No:		Fax No:	
	Firm:		Contact:	
BANK	Address:			
	Phone No:		Fax No:	
		SECUI	RITY PROPERTY 1	
Description of Property:				
Address:				
				ZIP:
Purchased Priced:		Estima	ated Value: \$	
If let-Tennant:	Gross Rents: \$			
Contact Name for Our Valu	· · · · · · · · · · · · · · · · · · ·			
Current Lender: Current Balance:\$				
		SECLI	RITY PROPERTY 2	
Description of Property:		SECOI	MITIKOIERII Z	
Description of Freperty.				
Address:				
				ZIP:
Purchased Priced:		Estima	ated Value: \$	
If let-Tennant:		Gross	Rents: \$	
Contact Name for Our Valuer: Contact Number:				
Current Lender:		Current Bala	ince:\$	
		L	DAN DETAILS	
Amount \$			P&I or I&O	
Term	Years	Months	Fixed / Variable	
Purpose of Loan: (a full bre	ak-up and descript	tion of all fund uti	ilization)	
Purchase Price:		\$	· · · · · · · · · · · · · · · · · · ·	
Refinance Amount:		\$		
Estimated Costs:		\$		

**CONTACTS** 

Loan Amount:	\$				
	OMMERCIAL L	INE OF CREDIT O	DNLY		
Payment of Intere	st	Check	Book Acc	cess Required?	
☐ <b>Direct</b> Debit Authority, or ☐	CAPITALISED		Yes	☐ No	

\$

\$

\$

Total:

Less Deposit Paid:

Own Funds:

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	STATEME	NT OF ASSETS AND LIABI	LITIES	
NOTE: EVERY SECTION (	OF THIS STATEME	NT MUST BE COMPLETED, IF SECTION	IS NOT APPLICABLE V	WRITE NIL"
ASSETS			LIABILITIES	
			Monthly	Total
	Value \$	Lender	payments	Owing \$
Property: (Address) 1. 2. 3.		Existing Mortgage: (Lender)		
Car/s 1. 2.		Lease/ Hire Purchase 1. 2.		
Furniture/ Equipment, etc.		Lease/ Hire Purchase		
Caravan, Boat, Motorcycles, etc		Personal Loans		
Other (Give Details)		Other (Give Details)		
Cash at Bank  1. 2. 3.		Credit Cards (Name of lender/ limits) 1. 2. 3.		
Deposit Paid		Taxation Liability \$ Years		
Superannuation		Other Liabilities E.g. Bank Overdraft(give details)		
Other		Any contingent liability, Partnership or company Interests or other e.g. guarantees (give details on back of page)		
Total \$		Total \$		

### APPLICANT DECLARATION

1. Have you ever been declared bankrupt or	insolvent or has your estate been assigned for the benefit of credi	tors?
2. Have you ever been a shareholder or a of	ficer of any company of which a manager, receiver and/ or liquida	ator has been appointer?
3. Is there any unsatisfied judgment entered	in any court against you, or any company of which you are or wh	ere a shareholder or officer?
4. Have you, or any company with which y	ou are or were associated, ever has a property sold through mortga	gee sale proceedings?
5. Has any application in respect of this loa	n been submitted by you, or any other person, to any other lender?	If so, give details YES NO
6. Is this application made on behalf of a tru	st? If so, give details	□YES □NO
in writing. I/We agree to pay all costs and e I/We authorize you to arrange a valuation of a valuation will be required from an approvyour requirements. My solicitor / agent is a	at the above statements are true and correct and will remain true and expenses reasonable incurred in consequence of this application, to fithe security offered, provided that approval "in principle" of this ed registered valuer, and that no refund of valuation fees will be reathorized to accept any notification on my/our behalf. If the loan is bound by its items and conditions. I/We agree to execute a first random true the security of the se	the extent that such payments are permitted by law loan has been granted and I/We understand that such made in the event that the valuation does not meet s approved in principle, you will issue me/us a letter
SIGNATURE (1)	PRINT NAME	DATE
SIGNATURE (2)	PRINT NAME	DATE

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#### PRIVACY ACT DECLARATION

I/We acknowledge that in accordance with s.18E(8)(c) of the Privacy Act 1988, certain items of personal information about me/us contained in this application and permitted to be kept on a credit information file, might be disclosed to a credit reporting agency.

#### Authority to exchange information with other credit providers

In accordance with Section 18N(1)(b) of the Privacy Act, I/We authorize AIMS Money Market Pty Ltd and other concerned companies to give and obtain form credit providers named I this credit application, and credit providers that may be named in a credit report issued by a credit reporting agency, information about my/our credit arrangements. I/We understand this information can include any information about my/our credit worthiness, credit standing, credit capacity that credit providers are allowed to give or receive from each other under the Privacy Act 1988.

I/We understand the information may be used for the following purposes:

- To assess any application by me/us for credit
- To assist me/us avoid defaulting on my/our credit obligations
- To notify other credit providers of a default by me/us
- To assess my/our credit worthiness

#### **DECLARATION OF FINANCIAL POSITION**

I/We certify warrant and represent to you that:

- I am/We are aware of our financial obligations under our proposed loan with you;
- I/We have fully disclosed to you all details of our income and expenditure; and
- I am/We are satisfied that our obligations to you will not adversely impact our ability to meet all my/our other financial obligations (including living expenses) as and when they fall due.

I/We acknowledge that you are relying on this statement in considering whether or not to approve this loan application.

#### **DECLARATION OF PURPOSE**

I/We declare that the credit to be provided to me/us by the credit provider is to be applied wholly or predominantly (i.e. in excess of half of the loan amount ) for business or investment purposed ( or both purposes )

#### **IMPORTANT**

You should not sign this declaration unless this loan is wholly or predominantly for business or investment purposes.

By signing this declaration you may LOSE your protection under the Consumer Credit Code

I/We agree to provide declarations of purpose of the credit whenever required by the Credit Provider I/We declare that I am/we are over the age of 18 and the information contained in this application and attached, statements are true and correct in every particular and is upon this basis that I/we make this application.

SIGNATURE (1)	PRINT NAME	DATE
SIGNATURE (2)	PRINT NAME	DATE

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